

Microsoft Dynamics NAV functionality checklist

Microsoft Dynamics NAV is a global enterprise resource planning (ERP) solution that provides small and midsize businesses greater control over their financials and can simplify their supply chain, manufacturing, and operations.

This document compares the different versions of Microsoft Dynamics NAV, providing a clear overview of the differences in functionality between each release.

Starter pack						
	5.0	2009	2013	2013 R2	2015	2016
Test automation suite						✓
Document management						✓
E-everything						✓
Workflow						✓
Extensions						✓
Native connector for Dynamics CRM						✓
Microsoft Dynamics NAV Universal App (available on all devices, tablet, mobile, desktop)						✓
Microsoft Dynamics NAV for Tablets					✓	
Social Listening					✓	✓
Surface Microsoft Dynamics NAV Information Directly in SharePoint online				✓	✓	✓
Microsoft Dynamics NAV as an Hosted app in Office 365				✓	✓	✓
Interoperability with Office 365 and Excel				✓	✓	✓
Single Sign On				✓	✓	✓
Microsoft Dynamics NAV Application Profiler				✓	✓	✓
Improved Extensibility for Microsoft Dynamics NAV Clients				✓	✓	✓
Microsoft Dynamics NAV Provisioning Tools for Windows Azure				✓	✓	✓
Multitenant Deployment				✓	✓	✓
Data Upgrade Automation				✓	✓	✓
Help Server				✓	✓	✓
Microsoft Office Alignment of Microsoft Dynamics NAV Windows and Web clients			✓	✓	✓	✓
Microsoft Dynamics NAV Web Client			✓	✓	✓	✓
Improved Charting Capabilities			✓	✓	✓	✓
Query			✓	✓	✓	✓
Server Administration Tool			✓	✓	✓	✓
Windows PowerShell™			✓	✓	✓	✓
Application Server (NAS) Enhancements			✓	✓	✓	✓
NAS Services			✓	✓	✓	✓
New User Concept			✓	✓	✓	✓
OneNote Integration			✓	✓	✓	✓
Zetadocs Express for Microsoft Dynamics NAV		✓	✓	✓	✓	✓
Multi-tier Architecture		✓	✓	✓	✓	✓
Web Services		✓	✓	✓	✓	✓
ADSC Using Web Services		✓	✓	✓	✓	✓
Role Centers		✓	✓	✓	✓	✓
Interoperating with the Microsoft .NET Framework		✓	✓	✓	✓	✓
Connecting the Windows Client over a Wide Area Network Connection (WAN)		✓	✓	✓	✓	✓
Application Virtualization		✓	✓	✓	✓	✓
Integration with Microsoft Dynamics CRM		✓	✓	✓	✓	✓
Integration with Microsoft Office	✓	✓	✓	✓	✓	✓
Job Queue	✓	✓	✓	✓	✓	✓
Predefined User Permissions	✓	✓	✓	✓	✓	✓
Batch Creation of Journal Lines	✓	✓	✓	✓	✓	✓
Document Approval	✓	✓	✓		✓	✓
Navigation and Productivity Enhancements	✓	✓	✓	✓	✓	✓
XML-port Object	✓	✓	✓	✓	✓	✓
Online Map	✓	✓	✓	✓	✓	✓
Outlook Integration	✓	✓	✓	✓	✓	✓
Setup Checklist Wizard	✓	✓	✓	✓	✓	✓

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Supply chain management						
	5.0	2009	2013	2013 R2	2015	2016
Item Availability by TimeLine			✓	✓	✓	✓
Item Availability by Event			✓	✓	✓	✓
Inventory Movements			✓	✓	✓	✓
Additional Default Bins and Dedicated Bins			✓	✓	✓	✓
Enhanced Integration to Service Management			✓	✓	✓	✓
Assembly Management			✓	✓	✓	✓
Supply Planning Setup Enhancements		✓	✓	✓	✓	✓
Automated Data Capture System	✓	✓	✓	✓	✓	✓
Item Budgets	✓	✓	✓	✓	✓	✓
Planning Transparency	✓	✓	✓	✓	✓	✓
Pick	✓	✓	✓	✓	✓	✓
Standard Cost Worksheet	✓	✓	✓	✓	✓	✓
Price Management	✓	✓	✓	✓	✓	✓
Supply Planning	✓	✓	✓	✓	✓	✓
Costing	✓	✓	✓	✓	✓	✓
Item Tracking	✓	✓	✓	✓	✓	✓

Business intelligence and reporting						
	5.0	2009	2013	2013 R2	2015	2016
Power BI, pre-built content						✓
Power BI, using query objects					✓	✓
Document Reporting					✓	✓
Excel Add-In for Ad-hoc Reporting			✓	✓	✓	✓
Excel Integration to Query			✓	✓	✓	✓
Microsoft SQL Server Reporting Services from within Microsoft Dynamics NAV		✓	✓	✓	✓	✓
Jet Reports Express for Microsoft Dynamics NAV		✓	✓	✓	✓	✓
Open XML Integration	✓	✓	✓	✓	✓	✓
Predefined Charts and Key Performance Indicators (KPIs)	✓	✓	✓	✓	✓	✓
Open Database Connectivity (ODBC) Driver	✓	✓	✓	✓	✓	✓

Service management						
	5.0	2009	2013	2013 R2	2015	2016
Enhanced Integration with Manufacturing, Warehouse Management and Assembly Management			✓	✓	✓	✓
Planning and Dispatching of Materials Overview			✓	✓	✓	✓
Service Order Management	✓	✓	✓	✓	✓	✓
Service Contract Management	✓	✓	✓	✓	✓	✓

Project management						
	5.0	2009	2013	2013 R2	2015	2016
Jobs WIP Calculation Compliance			✓	✓	✓	✓
Usage Link			✓	✓	✓	✓
Jobs	✓	✓	✓	✓	✓	✓

Feel free to get in touch. We're here to help.

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Financial management enhancements						
	5.0	2009	2013	2013 R2	2015	2016
Defer revenues and expenses						✓
Cash management				✓	✓	✓
Bank Account Management and Bank Account Reconciliation	✓	✓	✓	✓	✓	✓
Electronic Payments and Direct Debits				✓	✓	✓
Reconciliation of Incoming and Outgoing Bank Transactions					✓	✓
Support for SEPA Credit Transfer and SEPA Direct Debit				✓	✓	✓
Cost Accounting			✓	✓	✓	✓
Cash Flow Forecast			✓	✓	✓	✓
VAT Rate Change Tool			✓	✓	✓	✓
New Dimension Set Entry Table			✓	✓	✓	✓
Faster G/L Posting			✓	✓	✓	✓
Online Payment Services		✓	✓	✓	✓	✓
Intercompany Purchase Cost Distribution	✓	✓	✓	✓	✓	✓
Prepayments	✓	✓	✓	✓	✓	✓
Reversal of Journal Postings (Unapply)	✓	✓	✓	✓	✓	✓
Partial Payments	✓	✓	✓	✓	✓	✓
Consolidation Enhancements	✓	✓	✓	✓	✓	✓
Predefined Key Performance Indicators (KPIs)	✓	✓	✓	✓	✓	✓
Inter-company Postings	✓	✓	✓	✓	✓	✓
Fixed Assets	✓	✓	✓	✓	✓	✓

Manufacturing						
	5.0	2009	2013	2013 R2	2015	2016
Two New Global Setup Fields			✓	✓	✓	✓
Enhanced Integration			✓	✓	✓	✓
Graphical Production Schedule	✓	✓	✓	✓	✓	✓
Manual Planning	✓	✓	✓	✓	✓	✓
Production Orders	✓	✓	✓	✓	✓	✓

Sales and marketing						
	5.0	2009	2013	2013 R2	2015	2016
Sales and Purchase Document Approval	✓	✓	✓	✓	✓	✓
Interaction/Document Management	✓	✓	✓	✓	✓	✓
Payment Terms Translation	✓	✓	✓	✓	✓	✓
Document Archiving	✓	✓	✓	✓	✓	✓

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